

BTC BANK



TRADITIONS SECURED



TRUST & ASSET MANAGEMENT SERVICES

Not FDIC Insured | May Lose Value | No Bank Guarantee

BTC BANK

CAN HELP PROTECT YOUR ESTATE AND ASSETS, SECURING YOUR TRADITIONS FOR GENERATIONS TO COME.

TRUST & ASSET MANAGEMENT SERVICES:

- **Trust Administration:** Choose from a wide variety of trusts to suit your needs & objectives, from revocable living trusts to special needs trust and more.
- **Portfolio Management:** Oversee your combination of trust assets & review current investments.
- **Custody Services:** Protect your securities & other assets from loss or theft.
- **Record Keeping Services:** Track assets, prepare & file tax documents, & perform other administrative functions for your trust.
- **Trust Accounting:** Record and categorize trust expenses.
- **Investment Risk Consulting:** Establish acceptable levels of risk to match your wealth management goals.
- **Collaboration With Tax Professionals:** Coordination with accountants or tax professionals.
- **Management** of secured and unsecured loans, notes & contracts.



Johnathan Meyer

Trust Officer & General Counsel

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Or visit your local branch today to learn more.